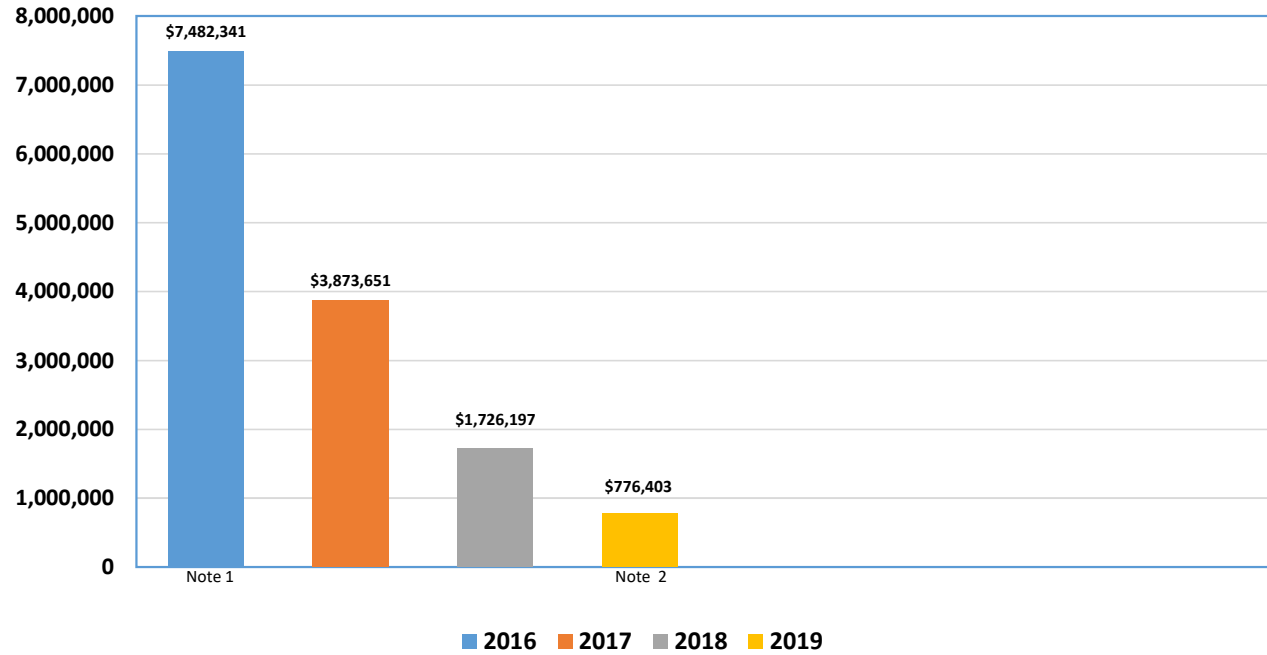


Liquidation of Health Republic Insurance of New York, Corp.

Financial Overview as of August 31, 2019

Total Expenses Incurred Basis (Inception to Date)

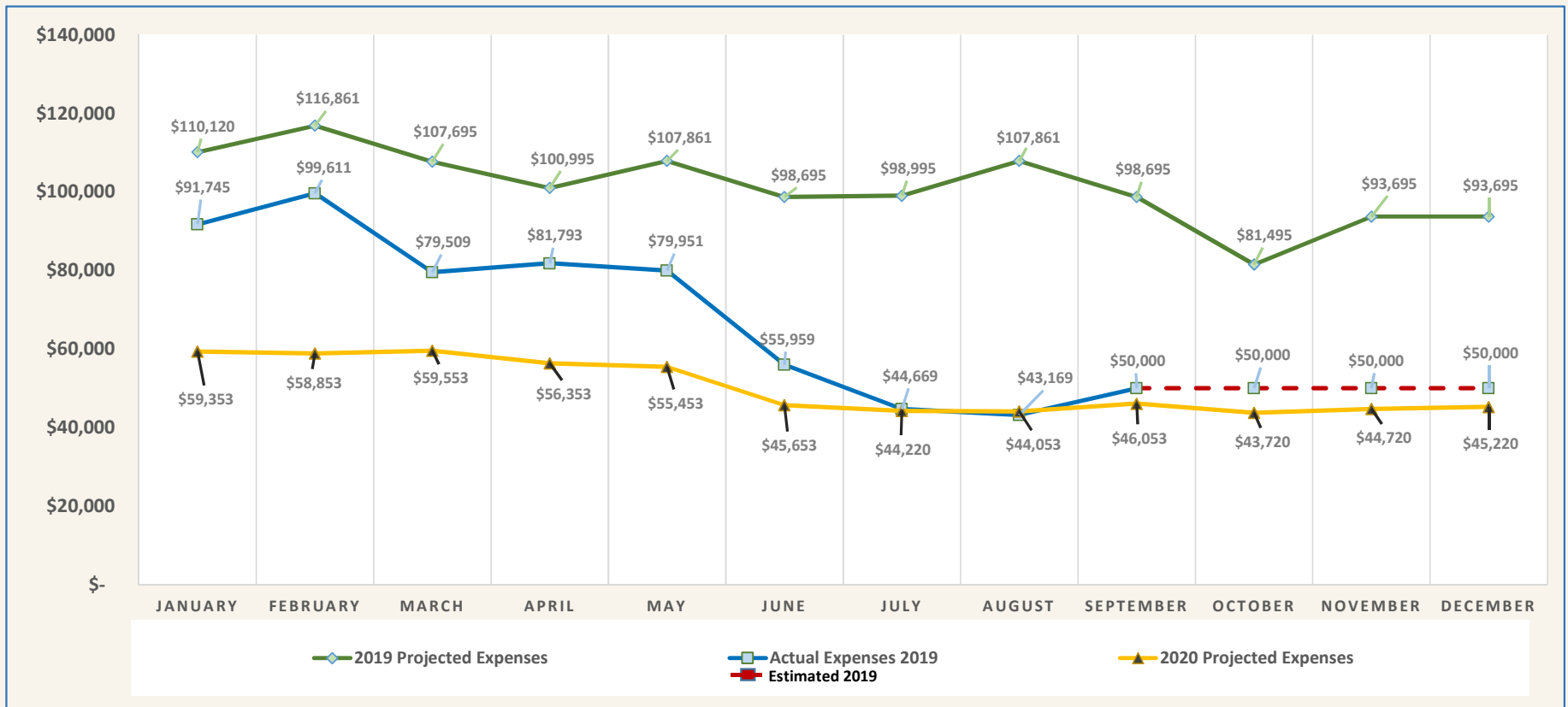


Note 1: Expenses are from May 2016 to December 2016

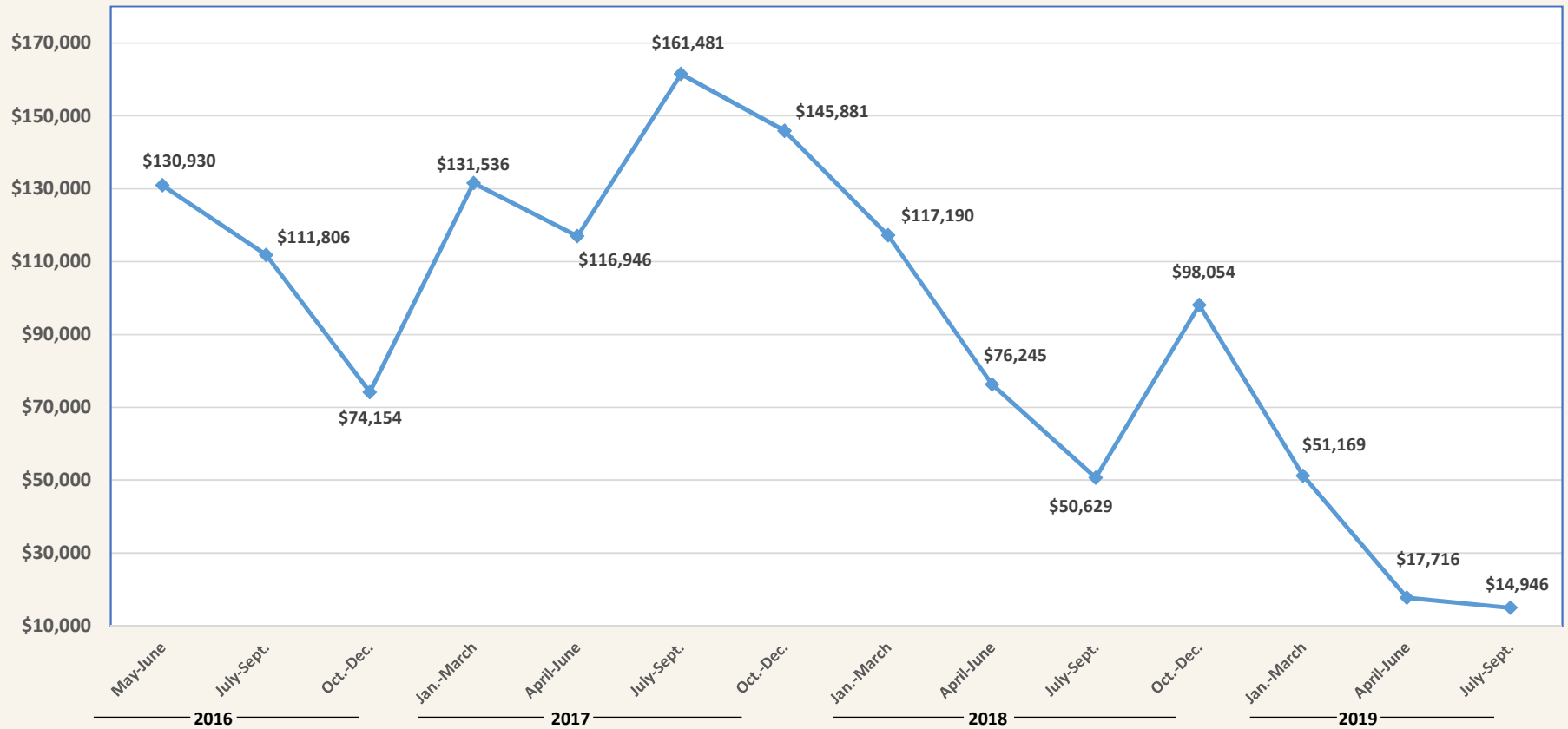
Note 2: Expenses includes projections from September 2019 to December 2019 of \$200,000.

Total Expenses on a Incurred Basis

Actual 2019 (\$776,403) vs Projected 2019 (\$1,216,663) and Projected 2020 (\$603,204)



NYLB Monthly Average Expense Per Quarter (Inception through September 2019)



Cash & Liabilities In Millions

	Y/E 2016	Y/E 2017	Y/E 2018	As of August 31, 2019
Cash & Invested Assets	\$ 40.9	\$ 37.6	\$ 37.0	\$ 41.5
Class II Claims	\$ 200.7	\$ 213.8	\$ 217.9	\$ 217.9
Other Claims to date including U.S. Government Claims	\$ 502.0	\$ 487.7	\$ 487.6	\$ 488.1